

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้านี้มีทั้งบวกและลบ นักลงทุนระมัดระวังการลงทุน หลังผลตอบแทนพันธบัตรรัฐบาลสหรัฐฯ อายุ 2 ปี พุ่งขึ้น ในขณะที่อัตราผลตอบแทนพันธบัตรรัฐบาลสหรัฐฯ อายุ 10 ปีกลับทรงตัวหรือปรับขึ้นน้อยกว่า ทำให้ส่วนต่างหรือ spread ระหว่าง 2 และ 10 ปีกว้างขึ้นอีกครั้ง สะท้อนความเสี่ยงที่เศรษฐกิจสหรัฐฯ จะเข้าสู่ภาวะถดถอยในปีหน้า ทั้งนี้เจ้าหน้าที่เฟดหลายรายออกมาให้ความเห็นเกี่ยวกับการปรับขึ้นอัตราดอกเบี้ยของเฟดที่ยังไม่สิ้นสุดจนเร็วขึ้น เฟดมองการจ้างงานในสหรัฐฯ ยังคงดีตัว ในขณะที่เงินเฟ้อยังปรับตัวลงช้าเกินไป ทำให้เฟดไม่แน่ใจว่าเงินเฟ้อจะปรับตัวลงต่อหรือไม่

ตลาดหุ้นไทยบ่าวันนี้ คาดว่า แกว่งในกรอบแคบๆ เรามองประเด็นหุ้น MORE ที่กระทบต่อโบรกเกอร์ 1 แห่งในวันนี้ ทำให้ดัชนีปรับตัวลงไปในแดนลบ ก่อนที่จะกระเด้งขึ้น เนื่องจากกลต. ไม่ได้แสดงความกังวลต่อโบรกเกอร์รายอื่น ๆ อีก ในขณะที่ตลาดหลักทรัพย์ฯ เตรียมส่งข้อมูลการซื้อขายหุ้น MORE ให้กับปอศ. และปปง. เพื่อดำเนินคดีในประเด็นการซื้อโกงและปั่นหุ้น หากตำรวจสามารถปิดคดีได้ จะนำไปสู่การส่งเรื่องต่อให้ปปง. สามารถยึดทรัพย์ค่าขาย MORE เพื่อนำมาใช้คืนโบรกเกอร์ต่อไป ซึ่งจะทำให้นักลงทุนคลายกังวลต่อความเสียหายของโบรกเกอร์ที่ถูกซื้อโกง และเป็นคดีตัวอย่างเพื่อไม่ให้เกิดเหตุการณ์ซ้ำรอยอีก

การวิเคราะห์ทางเทคนิค

SET Index แกว่งแคบ ลุ้นๆ ไม่ต่ำกว่าแนวรับแถวๆ 1,609 จุด แนะนำซื้อเพื่อหวังผลดีดกลับแถวๆ 1,620-1,625 จุด หุ้นแนะนำซื้อ DELTA, CPALL



การวิเคราะห์ทางเทคนิค

สั้นๆ ดีดกลับไม่ข้ามแถวๆ 987 จุด คาดว่าน่าจะมีการย่อตัวกลับลงไปแถวๆ 977 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 987-977 จุด รับรู้กำไร



RHB Guide to Investment Ratings

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